

RULE 38. DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

38.3 ASSENTING SECURITIES AND DEALINGS IN ASSENTED SECURITIES

An exempt principal trader connected with the offeror must not assent offeree company securities to the offer or purchase such securities in assented form until the offer is unconditional.

NOTE ON RULE 38.3

Schemes of arrangement

See Section 12 of Appendix 7.